

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§
	§ Chapter 11
	§
ALPINE SUMMIT ENERGY PARTNERS, INC., <i>et al.</i>	§ Case No. 23-90739 (MI)
	§
Debtors. ¹	§ (Jointly Administered)
	§
	§
	§

NOTICE OF FILING OF FIRST AMENDED PLAN SUPPLEMENT

[Relates to Docket Nos. 1374 and 1435]

PLEASE TAKE NOTICE that on January 24, 2024, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the *Notice of Filing of Plan Supplement* [Docket No. 1435] (the “Plan Supplement”) in support of the *Liquidating Plan of Alpine Summit Energy Partners, Inc. and Its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code* [Docket No. 1374] (as modified, amended, or supplemented from time to time, the “Plan”).²

PLEASE TAKE FURTHER NOTICE that the Debtors hereby file this first amended Plan Supplement (the “First Amended Plan Supplement”) in support of the Plan.

PLEASE TAKE FURTHER NOTICE that certain documents, or portions thereof, contained in the First Amended Plan Supplement remain subject to ongoing review, revision, and further negotiation among the Debtors and interested parties with respect thereto. The Debtors reserve the right to alter, amend, modify, or supplement any document in the First Amended Plan

¹ The Debtors in these chapter 11 cases, along with the last four digits of the Debtors’ federal tax identification number, are Alpine Summit Energy Partners, Inc. (3755), HB2 Origination, LLC (6760), Ageron Energy II, LLC (1436), Ironroc Energy Partners, LLC (9801), Ageron Ironroc Energy, LLC (N/A), Alpine Summit Energy Investors, Inc. (4428), and Alpine Carbon, LLC (N/A). The location of the Debtors’ service address is: P.O. Box 158689, Nashville, TN 37215.

² Capitalized terms not otherwise defined herein have the same meanings as set forth in the Plan.

Supplement in accordance with the Plan at any time before the Effective Date of the Plan or any such other date as may be provided for by the Plan or by order of the Court.

Dated: February 11, 2024
Houston, Texas

Respectfully Submitted,

/s/ Eric M. English
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Counsel for Debtors and Debtors in Possession

Certificate of Service

I certify that on February 11, 2024, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Eric M. English
Eric M. English

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FIRST AMENDED PLAN SUPPLEMENT FOR THE DEBTORS'
JOINT CHAPTER 11 PLAN OF LIQUIDATION

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Exhibit Description

- 3 Amended Notice Regarding Establishment of Claims Reserve
- 3-A Redline to Notice Regarding Establishment of Claims Reserve Filed with the Plan Supplement
- 7 Amended Notice of DIP Paydown Allocation

Each of the documents contained in the First Amended Plan Supplement or its amendments are subject to material change and revision based on ongoing negotiations or may be subject to various other qualification, conditions, or limitations. A redline to Exhibit 3 of the Plan Supplement is attached hereto as Exhibit 3-A.

³ The Debtors in these chapter 11 cases, along with the last four digits of the Debtors' federal tax identification number, are Alpine Summit Energy Partners, Inc. (3755), HB2 Origination, LLC (6760), Ageron Energy II, LLC (1436), Ironroc Energy Partners, LLC (9801), Ageron Ironroc Energy, LLC (N/A), Alpine Summit Energy Investors, Inc. (4428), and Alpine Carbon, LLC (N/A). The location of the Debtors' service address is: P.O. Box 158689, Nashville, TN 37215.